

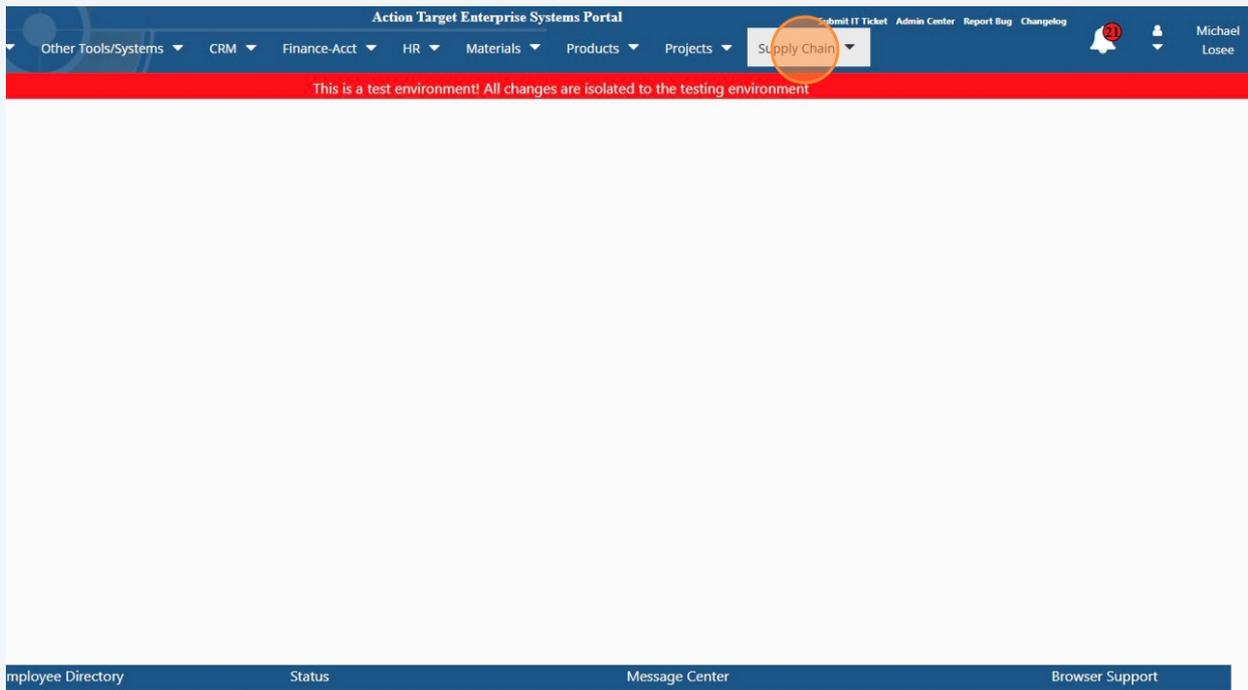
Transferring Parts on a Job/Batch

1 Open the Action Target Enterprise Portal.

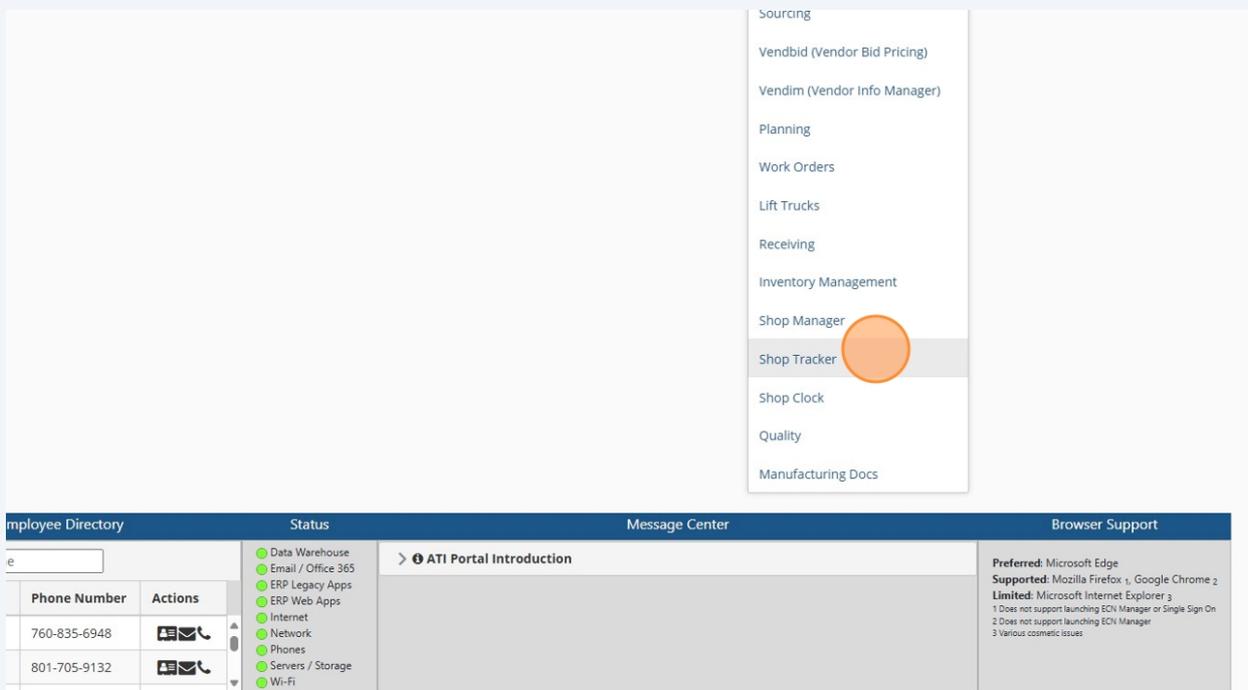
This is a test environment. All changes are isolated to the testing environment.

Employee Directory			Status	Message Center	Browser Support
Employee Name <input type="text"/>			<ul style="list-style-type: none">Data WarehouseEmail / Office 365ERP Legacy AppsERP Web AppsInternet	> ATI Portal Introduction	<p>Preferred: Microsoft Edge Supported: Mozilla Firefox 4, Google Chrome Limited: Microsoft Internet Explorer 9 1 Does not support launching ECH Manager or Single 2 Does not support launching ECH Manager</p>
Employee Name	Phone Number	Actions			

2 Click on the "Supply Chain" menu located at the top of the portal.



3 Click the "Shop Tracker" option from the drop-down menu.



4 Select your desired job or batch from the list in the schedule tab.

Shop Tracker

Schedule Setup Time Material Staging Work Cell: pi

Schedule Show Batches Show Logs Show Tables

Schedule Search Operator Actions Check In Check Out Documents Fulfill EHR Labels Add Destination Close Job QC Refresh Default History Clear Selection

Search: Queued Kitting Staged In-Process Parts in Batch Work Order

Priority	WO ID	MTR	Req Qty	Part Number	Description	Operation	WO Notes	Start	Status	Batch ID	Mat Available	Next Op Name	WO Due
5		jb-1055-1	1	49135	(Phase-Out - R	elec-a	redlined	2025-03-07	staged		true		
6	58701	mo-17028	16	33785	-REDLINE- Aut	elec-asmemb	Indonesia 20	2025-03-27	in-process	14636	true		2025-05-12
6	58401	mo-16985	1	46397	-REDLINE- Sm	elec-asmemb	Gunfighter C	2025-05-05	in-process		false		2025-05-05
6	58444	mo-16990	3	2987	-REDLINE- Sm	elec-program	AMS 148862	2025-05-15	staged		true		2025-05-15
6	58759	mo-17040	1	23825	Assembly, Ant	elec-asmemb	Indonesia 20	2025-04-07	staged	14756	true		2025-05-12
6	58944	mo-17070	2	23825	Assembly, Ant	elec-asmemb	Israel-IMI	2025-04-07	staged	14756	false		2025-05-16
6	58847	mo-17054	1	23825	Assembly, Ant	elec-asmemb	Indonesia 20	2025-04-07	staged	14756	true		2025-05-12
6	57563	mo-16848	6	50410	AutoTargets L	elec-asmemb	AMS 149145	2025-03-20	in-process		false		2025-04-07
6	58899	mo-17062	15	33784	Autotargets, B	elec-asmemb	Israel-IMI 15	2025-03-27	in-process	14629	true		2025-05-16
6	58702	mo-17028	16	33784	Autotargets, B	elec-asmemb	Indonesia 20	2025-03-27	in-process	14628	true		2025-05-12

Indicates this job is redlined

 Your selection in this list will also apply to the information in the material tab.

5 Click on the "Material" tab located near the top of the tool.

The screenshot shows the Action Target Enterprise Systems Portal. At the top, there is a navigation bar with various menu items: Legacy ERP, Other Tools/Systems, CRM, Finance-Acct, HR, Materials, Products, Projects, and Supply Chain. A red banner below the navigation bar states: "This is a test environment! All changes are isolated to the testing environment". Below this is the "Shop Tracker" section with tabs for Schedule, Setup, Time, Material (highlighted with an orange circle), and Staging. The "Material" tab is active, showing a "Schedule" view with buttons for "Show Batches", "Show Logs", and "Show Tables". Below the tabs are "Operator Actions" (Check In, Check Out, Documents, Fulfill, EHR, Labels, Add Destination, Close Job, QC) and "Refresh", "Default", "History", "Clear Selection" buttons. A "Search:" dropdown is set to "Staged". Below the search options is a table with the following data:

Priority	WO ID	MTR	Req Qty	Part Number	Description	Operation	WO Notes	Start	Status	Batch ID	Mat Available	Next Op Name	WO Due
5		jb-1055-1	1	49135	(Phase-Out - R	elec-assembly	Inspect Repc	2025-03-07	staged		true		
6	58701	mo-170282	16	33785	-REDLINE- Aut	elec-assembly	Indonesia 2C	2025-03-27	in-process	14636	true		2025-05-12
6	58401	mo-169857	1	46397	-REDLINE- Sm	elec-assembly	Gunfighter C	2025-05-05	in-process		false		2025-05-05
6	58444	mo-169905	3	2987	-REDLINE- Sm	elec-program	AMS 148862	2025-05-15	staged		true		2025-05-15
6	58759	mo-170407	1	23825	Assembly, Ant	elec-assembly	Indonesia 2C	2025-04-07	staged	14756	true		2025-05-12
6	58944	mo-170705	2	23825	Assembly, Ant	elec-assembly	Israel-IMI	2025-04-07	staged	14756	false		2025-05-16
6	58847	mo-170540	1	23825	Assembly, Ant	elec-assembly	Indonesia 2C	2025-04-07	staged	14756	true		2025-05-12
6	57563	mo-168480	6	50410	AutoTargets L	elec-assembly	AMS 149145	2025-03-20	in-process		false		2025-04-07

6 Scroll down to view the tables of information about the selected job/batch.

7

Select your desired part from the "Location Contents" list that you want to transfer.

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Location ID	Location	WIP Count	Part	Part Number	Description	PO Number	Item
140	South Elect	15	33785	33785	-REDLINE- Aut	170270	1
140	South Elect	4	33785	33785	-REDLINE- Aut	170276	1
140	South Elect	16	33785	33785	-REDLINE- Aut	170286	1
103	North Elect	15	33921	33921	Conn Duraclik		
113	South Elect	51.18	13355	13355	HEAT SHRINK		
103	North Elect	150	31705	31705	Crimp Rec Ter		
103	North Elect	16	33928	33928	Conn JST, XH F		
103	North Elect	1030.85	24168	24168	Stranded Hoo		
103	North Elect	48.63	2414	2414	Heat Shrink, T		
103	North Elect	153.66	24174	24174	Stranded Hoo		

8

Click the "Transfer" button located in the list header.

Action Target Enterprise Systems Portal

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Location ID	Location	WIP Count	Part	Part Number	Description	PO Number	Item
140	South Elect	15	33785	33785	-REDLINE- Aut	170270	1
140	South Elect	4	33785	33785	-REDLINE- Aut	170276	1
140	South Elect	16	33785	33785	-REDLINE- Aut	170286	1
103	North Elect	15	33921	33921	Conn Duraclik		
113	South Elect	51.18	13355	13355	HEAT SHRINK		
103	North Elect	150	31705	31705	Crimp Rec Ter		
103	North Elect	16	33928	33928	Conn JST, XH F		
103	North Elect	1030.85	24168	24168	Stranded Hoo		
103	North Elect	48.63	2414	2414	Heat Shrink, T		
103	North Elect	153.66	24174	24174	Stranded Hoo		

9

Complete the form in the slide out window as desired.

The screenshot shows a software interface with a 'Contents for Batch' window and a 'Slide out' form. The 'Contents for Batch' window has a table with columns: WIP Count, Part ID, Part Number, Description, PO Number, PO Item, and Sequence. The 'Slide out' form has fields for Part Number (33785), Source (140), Quantity (15), Destination Skid, and a checkbox for 'Use Location?'. A 'Save' button is visible at the bottom of the slide out.



The "Use Location" box will allow you to choose a shop location instead of a specific skid.

10 When you have completed the form as desired, click the "Save" button.

The screenshot displays the 'Action Target Enterprise Systems Portal' interface. At the top, a navigation bar includes 'Other Tools/Systems', 'CRM', 'Finance-Acct', 'HR', 'Materials', 'Products', and 'Project'. A red banner below the navigation bar reads 'This is a test environment! All changes are isolated to the test environment.' The main content area is divided into several sections:

- Material Transfer Items Form:** Located on the right, it contains fields for 'Part Number' (33785), 'Quantity' (15), 'Source' (140), and 'Destination Skid' (1606). There is also a 'Comments' text area and a 'Use Location?' checkbox.
- Grids:** On the left, there are two grids of colored buttons. The top grid is labeled 'M0c' and contains buttons for '0-0-0' through '0-0-8'. The bottom grid is labeled 'M1c' and contains buttons for '0-0-4' through '0-0-0'. Below these is a text box containing '119 - Electronics Flammables Cabinet'.
- Search and Filter Section:** Below the grids, there are buttons for 'Search', 'Edit', 'Edit Skid', 'Show Skids', 'Clear Selection', and 'Transfer'. A 'Refresh' button is also present.
- Table:** At the bottom, there is a table with columns: 'Part Count', 'Part ID', 'Part Number', 'Description', 'PO Number', 'PO Item', and 'Sequen'. The table is currently empty, displaying 'No data loaded'.
- Location Content Table:** On the right side, there is a table with columns 'Location ID' and 'Location Name'. It lists several locations, including 140, 103, and 113.

An orange circle highlights the 'Save' button in the bottom right corner of the interface.