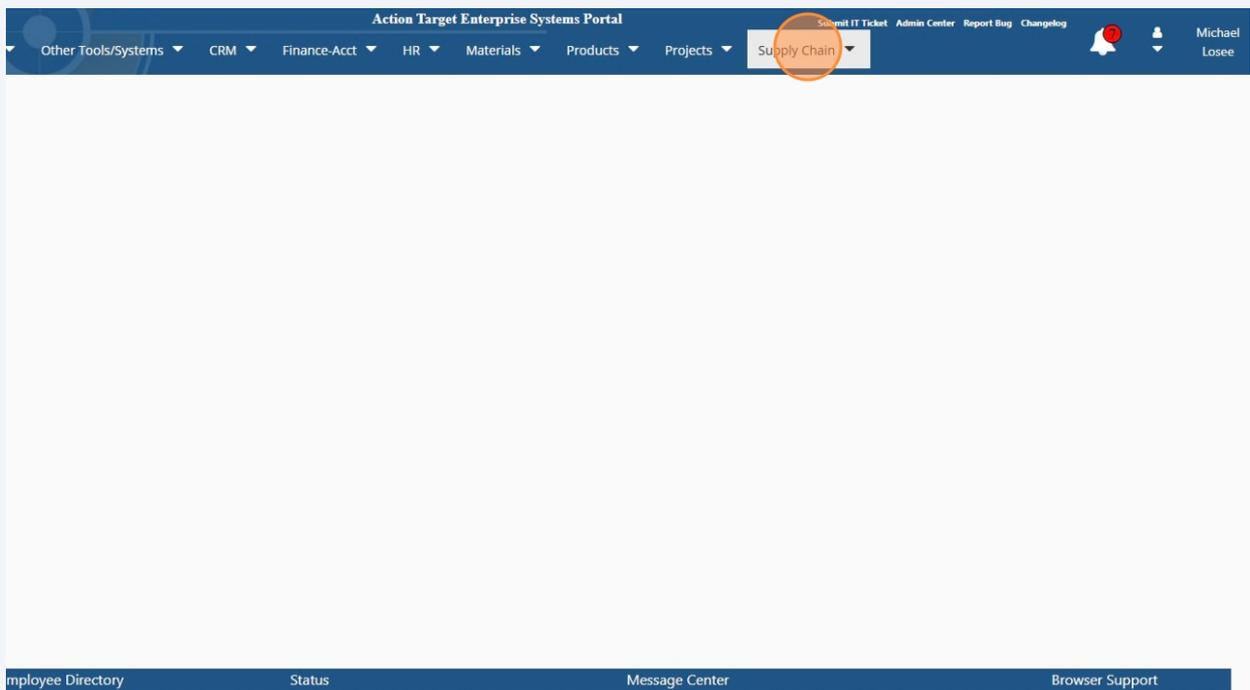


# Linking an Operation to a Pool

1 Navigate to <http://atidataservices/>

2 Click "Supply Chain"



### 3 Click "Shop Manager"

A screenshot of a software application's main menu. The menu items are: PO/POI (Purchase Order Manager), Sourcing, Vendbid (Vendor Bid Pricing), Vendim (Vendor Info Manager), Planning, Work Orders, Lift Trucks, Receiving, Inventory Management, Shop Manager (highlighted with an orange circle), Shop Tracker, Shop Clock, Quality, and Manufacturing Docs. Below the menu is a navigation bar with sections: Employee Directory, Status, Message Center, and Browser Support. The Status section contains a list of icons for Data Warehouse, Email / Office 365, ERP Legacy Apps, ERP Web Apps, Internet, Network, and Phones. The Browser Support section lists preferred and limited browsers.

### 4 Click "Setup"

A screenshot of the 'Shop Manager' application. The top navigation bar includes 'Legacy ERP', 'Other Tools/Systems', 'CRM', 'Finance-Acct', 'HR', 'Materials', 'Products', 'Projects', and 'Supply Chain'. The 'Shop Manager' header is followed by a tabbed interface with tabs for Schedule, Work Bench, Nesting, Setup (highlighted with an orange circle), Management, Capacity, Documents, Time, Jobs, WO Data, and Tables. Below the tabs is the 'Schedule Builder' section with buttons for 'Show Master', 'Hide Schedule', 'Show Hours', and 'Show Op Time'. A table titled 'Shop Schedule' is displayed with columns: Priority, WO ID, MTR, op\_seq, Req Qnt, Part Number, Description, Operation, Next Op Name, WO Descr, Start, and St. The table contains 12 rows of data, with the first row highlighted in red and the others in yellow.

Priority	WO ID	MTR	op_seq	Req Qnt	Part Number	Description	Operation	Next Op Name	WO Descr	Start	St
6	56768	mo-167087-2	1	5	9648	-REDLINE- SRE	elec-assembly		-REDLINE- SRET MDU Basic	2025-01-13	sta
6	56555	mo-166593-1	1	35	15867	PT Stand Kit B	assembly-pa		PT Stand Kit Boxed, 36 Inch	2025-01-14	sta
6	56557	mo-166597-1	1	33	15868	PT Stand Kit B	assembly-pa		PT Stand Kit Boxed, 48 Inch	2025-01-14	in-f
6	56541	mo-166557-1	1	10	15638	REDLINE - SRE	assembly-pa		REDLINE - SRET 3 Turning Y	2025-01-20	in-f
6	54963	mo-163884-1	1	19	6050	ANT HP Joint S	assembly-pa		ANT HP Joint Strip - 48", Sin	2025-01-21	sta
6	57559	mo-168453-1	1	3	50034	Retriever Cam	elec-assembly		Retriever Camera Assembly	2025-01-22	sta
6	57563	mo-168480-7	1	12	33782	-REDLINE- Aut	elec-assembly		AutoTargets Lift Unit Versio	2025-01-23	in-f
6	55882	mo-165320-3	1	20	33782	-REDLINE- Aut	elec-assembly		(Phase-Out - Replaced By 5	2025-01-23	in-f
6	57561	mo-168476-4	1	1	33785	-REDLINE- Aut	elec-assembly		AutoTargets Range Extende	2025-01-23	sta
6	57563	mo-168480-4	1	6	33785	-REDLINE- Aut	elec-assembly		AutoTargets Lift Unit Versio	2025-01-23	sta



If you want to link a new operation to a pool, make sure to contact IT first to ensure they have put the operation in the system.

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Click on your desired operation you wish to edit the link to a pool or click "New" to link a new operation to a pool.

The screenshot shows the 'Shop Manager' interface with the 'Setup' tab selected. The table below lists operations and their associated pool names. An orange circle highlights the 'assembly-packaging' operation.

Operation Name	Pool Name
assembly-packaging	Core Assembly
bend-175T	Bend 175T
bend-400T	Bend 400T
bend-any	Bend 175T
blast	paint
buff-deburr	buff
burn	burn
burn-precision	burn
cut-metal	saw
cut-metal-cnc	saw

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Click "Edit" to alter an existing operation's link or click "New" to add a new operation and link it to a pool.

The screenshot shows the 'Shop Manager' interface with the 'Setup' tab selected. A table titled 'Operations in Pools' is displayed, listing various operations and their associated pool names. The 'Edit' button in the table's toolbar is highlighted with an orange circle.

Operation Name	Pool Name
assembly-packaging	Core Assembly
bend-175T	Bend 175T
bend-400T	Bend 400T
bend-any	Bend 175T
blast	paint
buff-deburr	buff
burn	burn
burn-precision	burn
cut-metal	saw
cut-metal-cnc	saw

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Fill out the required fields in the pop-up menu, when complete press "Update".

The screenshot shows the 'Shop Manager' interface with the 'Setup' tab selected. A 'Manage Pools' pop-up menu is open, displaying the 'Operation' field set to 'assembly-packaging' and the 'Pool' field set to 'Core Assembly'. The 'Update' button is highlighted with an orange circle.

Operation	Pool
assembly-packaging	Core Assembly